



OPEN SOURCE IS A MECHANISM FOR EUROPEAN INNOVATION AND VALUE CREATION across industry sectors, with the creation of standards and interoperability being the most widely cited benefits.

WORLD OF OPEN SOURCE: EUROPE



Across Europe, personal contributions are **MOTIVATED BY LEARNING AND FUN** rather than by a desire to further career advancement.

WORLD OF OPEN SOURCE: EUROPE

OPEN SOURCE IS THE APOLITICAL KEY

to fostering a digital commons while enabling European nations to plot their own courses in the digital world.



WORLD OF OPEN SOURCE: EUROPE

CLEAR LEADERSHIP—via a structured OSPO or dedicated employees contributing to open source—**PAYS DIVIDENDS**, with micro- and enterprise-scale organisations leading the way.



WORLD OF OPEN SOURCE: EUROPE

During the last 12 months, 47% of survey respondents said that **THE VALUE THAT THEY DERIVE FROM OPEN SOURCE IS CONTINUING TO GROW.**



WORLD OF OPEN SOURCE: EUROPE



In addition to cost savings, **INDEPENDENCE FROM CLOSED-SOURCE SOLUTIONS** drives open source adoption.

WORLD OF OPEN SOURCE: EUROPE



57% of respondents have **POLICIES THAT OPENLY ENCOURAGE OPEN SOURCE (OS) CONSUMPTION.** However, the imbalance between consumption and contribution challenges OS sustainability.

WORLD OF OPEN SOURCE: EUROPE



While 63% of respondents agree that organisations should consume OSS to improve security, **IMPROVED GOVERNANCE OF OSS CONSUMPTION AND BEST PRACTICES IS NEEDED** to safely realise its value.

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CLEARER OS CONTRIBUTION POLICIES WERE REPORTED BY RESPONDENTS WORKING FOR THE LARGEST ORGANISATIONS (>10,000 employees), than those working for mid-sized organisations.

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THERE IS A POLICY IMBALANCE, with 35% reporting a lack of a clear contribution policy compared with 17% reporting a lack of a clear consumption policy.



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THE PUBLIC SECTOR IS FAILING TO FULLY CAPITALISE ON OPEN SOURCE. Contribution is encouraged for only 29% of public sector respondents (versus the survey mean of 46%), and there is a notable lack of a clear policy.

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SIGNIFICANT REGIONAL DIFFERENCES EXIST in the perceived value of open source and permissive consumption and contribution policies.

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